



2020/21

Forename(s) Surname

Refer to the guidance notes when you see this  icon. The notes will give you extra information to help you complete the form correctly.

You will have to send evidence with your application whenever you see this  icon. Details about the evidence required can also be found in the guidance notes.

You should complete this form if you are **continuing** study on one of the following courses:

- A full-time course of higher education.
- A full-time sandwich course of higher education.
- A full-time Initial Teacher Training (ITT) course.
- A full-time distance learning course (if you are starting a full-time distance learning course, for reasons not relating to disability, you can apply for a Tuition Fee Loan and Disabled Students' Allowances (DSAs) only). 
- A diploma or degree course in a health-related discipline who is eligible to apply for an income-assessed bursary from NHS England or NHS Wales.
- A degree course in nursing, midwifery or an allied health profession (including operating department practice).
- A diploma in operating department practice.
- A pre-registration postgraduate healthcare course.
- A degree, diploma or foundation degree in dental hygiene, dental therapy or dental hygiene and dental therapy.

Deadline

To make sure you receive your first payment at the start of term, you **must** return this form and all of the evidence we need by **30 June 2020**. We will do our best to process your application as soon as possible, however if the deadline date has passed, your first payment may not be ready for the start of term.

If your application form is returned more than 9 months after the start of your academic year it won't be processed, and you may lose your full entitlement to student finance.



You can apply in 5 easy steps

Depending on your circumstances you may not need to complete all of the steps.

1

For all students

- Complete sections 2-4.
- Complete section 4 if you are only applying for a Tuition Fee Loan.
- If you are applying for a Maintenance Loan, Special Support Loan and/or a Tuition Fee Loan you need to tell us how much you want by completing the loan request section on pages 10 and 11.



If you **only** want to apply for a Tuition Fee Loan and/or a Maintenance Loan that is not based on household income you can go to **Step 5**.

2

For students who want student finance based on household income

- Complete sections 5 and 6.
- If you want to apply for Special Support complete section 7.
- If you're aged 60 or over on the first day of the first academic year of your course and are applying for student finance based on your household income, you'll be assessed for a Special Support Loan instead of a Maintenance Loan. You don't need to complete section 7.

3

For students who have dependants

- Complete section 8.
- You should complete this section if you have any children or adult dependants and want to apply for financial help in relation to them.



If you are a single independent student go directly to **Step 5**.

4

For students who want student finance based on household income

- Complete section 9.
- Depending on your answers in section 9 you may need to ask your **parent(s) or partner** to provide details about their income in section 10 so we can work out what your full entitlement to student finance will be.

5

For all students

- Make sure that you have signed the **terms and conditions on pages 18 and 19**.
- If you asked someone to complete section 10, **make sure that they have signed their declaration(s) on page 28**.

What if I have further questions?

If you have further questions you can:

- visit www.gov.uk/studentfinance
- call us on 0300 100 0607

If you started your course on or after 1 August 2016 you could get:

- Tuition Fee Loan
- Maintenance Loan
- Special Support Loan (if you were aged 60 or over on the first day of the first academic year of your course)

If you started your course on or after 1 September 2012 and before 1 August 2016 you could get:

- Tuition Fee Loan
- Maintenance Grant
- Maintenance Loan
- Special Support Grant

Extra help

You can also apply for additional student finance:

- Childcare Grant
- Bursaries and Scholarships
- Disabled Students' Allowances
- Parents' Learning Allowance
- Adult Dependents' Grant
- Travel Grant

Disabled Students' Allowances (DSAs) 

If you applied for DSAs last year you only need to complete this form (PR1).

If you want to apply for DSAs for the first time you'll need to:

- complete and return this form **and**
- complete a Disabled Students' Allowances Application Form (DSA slim).

You can download the DSA slim form at: **www.gov.uk/studentfinance**

Tick the box below if you want us to send you a DSA slim form instead.

Send me a DSA slim form

Go to **www.gov.uk/studentfinance** to find out more about what student finance is available.

Before completing this form, you should read the Privacy Notice on page 13 of the accompanying notes.

You may be eligible for a bursary or scholarship. In order for a university or college to determine and pay any bursary or scholarship to which you may be entitled, we will share some of your personal, financial and course details as well as information about your eligibility for student finance with them. For more information about this, read our Privacy Notice.

Please contact the university or college if you require further information about their bursaries and scholarships.

Section 2 Personal details

Customer Reference Number

Personal details

a Title Mr Mrs Miss Ms

Forename(s)

Surname

Sex Male Female

Date of birth

National Insurance number - -

We will share the National Insurance number you provide with the Department for Work and Pensions to confirm that it's valid, and with HM Revenue and Customs to allow us to collect your repayments.

Contact details

b Please give your current home address. If you know it, please also give your term-time correspondence address.

Home address

Postcode

Home phone number

Term-time address

Postcode

Date on which you will move to this address

Mobile phone number

Email address

Current relationship status

c Tick one box. You only have to send evidence if your circumstances have changed since your last application.

- Single
- Living with a partner
- Married/civil partnership
- Separated
- Divorced/dissolved civil partnership
- Widowed/surviving civil partner

Please give the date of marriage/civil partnership

Armed Forces

- d1** Are you a member of the Armed Forces serving outside England? Yes No
- d2** Are you a family member of someone in the Armed Forces outside England? (for example: spouse or child) Yes No

Section 3

About your course and university or college

a Full tuition fee amount for this academic year

£

Your tuition fee amount can change each year. If you are unsure about the tuition fee amount you will be charged, contact your university or college.

b Is this the final year of your course?

Yes No

c Will you be studying at exactly the same university or college and on exactly the same course that you were in the academic year 2019/20?

Yes No

▶ if yes go to f

You must complete all of the questions in this section if any of your course, university or college details have changed since your last application.

University or college details

d University or college name and address

Postcode

UCAS personal identification number

UCAS university/college code

UCAS campus code (if applicable)

Course details

e Course name 

If you are following a combined studies or modular course, please list all subjects being studied

UCAS course code

Qualification you expect to gain (e.g. BSc Physics)

Course start date

Month Year

Course end date

Month Year

Course length (years)

Year of course

Foundation Third year
 First year Fourth year
 Second year Other (give details)



Section 3



About your course and university or college - continued

If the course is franchised to another university/college, give the address of the other university/college

	Postcode

f Which of the following is your course? Tick one box only.

- Full-time undergraduate
- Full-time Initial Teacher Training (ITT) courses of up to 2 years in length 
- Full-time foundation degree
- Full-time distance learning 
- Full-time involving a placement (sandwich course)

Do you have a disability which prevents you from attending your university or college in person?  

Yes No

Section 3

About your course and university or college - continued

- g1** In this academic year, are you eligible to apply for a bursary (excluding a social work bursary) from any of the following? Yes No
- National Health Service (NHS)
 - Department of Health and Social Care (DHSC)
 - Student Awards Agency Scotland (SAAS)
- g2** If 'Yes', is this bursary or award income assessed or non-income assessed? Income assessed Non-income assessed

Term details

- h** Where will you be living during term time?
- We need to know about your living situation for each term as this can affect how much student finance you can get.

Term 1	<input type="checkbox"/> Living with parent(s)	<input type="checkbox"/> Elsewhere or own home
Term 2	<input type="checkbox"/> Living with parent(s)	<input type="checkbox"/> Elsewhere or own home
Term 3	<input type="checkbox"/> Living with parent(s)	<input type="checkbox"/> Elsewhere or own home

- i** Where will you spend the most time during the academic year?
- | | | | |
|--------|--|---------------------------------------|---|
| Term 1 | <input type="checkbox"/> University or college | <input type="checkbox"/> Study abroad | <input type="checkbox"/> Work placement |
| Term 2 | <input type="checkbox"/> University or college | <input type="checkbox"/> Study abroad | <input type="checkbox"/> Work placement |
| Term 3 | <input type="checkbox"/> University or college | <input type="checkbox"/> Study abroad | <input type="checkbox"/> Work placement |

if you have ticked 'University or college' for all 3 terms **go to section 4**

- j** Have you been accepted onto the Erasmus exchange scheme? Yes No

if yes or you'll be studying abroad **go to section 4**

- k** Where will your placement be?

- Abroad
- UK
- Don't know

Placement name and address, if known

Postcode

I Is the placement:

paid

unpaid **e**

If 'unpaid', please tick which type:

a hospital, Public Health Service Laboratory or with Clinical Commissioning group in the UK;

a Special Health Authority, the National Health Service Commissioning Board, the National Institute for Health and Care Excellence, the Health and Social Care Information Centre, Local Health Board, Health Board, Special Health Board or Health and Social Services Board in the UK;

a Local Authority carrying out its duties relating to health, welfare or caring for children and young people, a voluntary organisation providing facilities or carrying out similar activities or a Local Authority acting in the exercise of public health functions in the UK;

the prison or probation sector or after-care services in the UK;

unpaid research in a UK or overseas institution;

an unpaid placement in the Houses of Parliament; or

an unpaid placement that is not listed above. **n**

Section 4

Your bank or building society account details

This account must be in your own name (not a joint account) and be able to accept direct credits.

Please note that missing or incorrect bank or building society details will result in your Maintenance Loan, Bursary (if applicable) or any grant payments being delayed.

You **do not** need to provide your bank or building society account details if you are only applying for a Tuition Fee Loan because this will be paid directly to your university or college and not to you.

Sort code

 - -

Account number

Building society roll number (if applicable)

Loan request section

If you are applying for a Maintenance Loan, Tuition Fee Loan or Special Support Loan, please complete this section to tell us how much you want to apply for.

Maintenance Loan

Amount of Maintenance Loan you would like to apply for:

Maximum available to you

If you wish to apply for less than the maximum available to you, please state the amount.

£

Tuition Fee Loan

Your tuition fee is set by the university or college you go to. Any Tuition Fee Loan you borrow will be paid directly to your university or college. You should find out how much your university or college is charging before you apply for a Tuition Fee Loan.

Amount of Tuition Fee Loan you would like to apply for:

Maximum available to you

If you wish to apply for less than the maximum available to you, please state the amount.

£

Special Support Loan

The Special Support Loan is awarded instead of the Maintenance Loan for students who are aged 60 and over on the first day of the first academic year of their course **and** started their course on or after 1 August 2016.

Amount of Special Support Loan you would like to apply for:

Maximum available to you

If you wish to apply for less than the maximum available to you, please state the amount.

£

Loan request section - continued

Contact details

We need you to give the name and address of two additional contacts. We'll only contact them if we can't get in touch with you, for example if you move address and forget to tell us. By entering these details, you're confirming you've told your additional contacts about this and they're happy for Student Loans Company Ltd (SLC) to contact them if necessary.

Contact 1

Forename(s)

Surname

Relationship to you

Address

Postcode

Phone number

Contact 2 (Contact 2 must live at a different address from contact 1)

Forename(s)

Surname

Relationship to you

Address

Postcode

Phone number

If you don't want student finance based on your household income go straight to the terms and conditions on pages 18 and 19.

Section 5

Dependent and independent students

This section determines whether you are a dependent or an independent student. This is important as it establishes whose income we need to take into account from your household before we calculate your entitlement.

a1 Will you be aged 25 or over on the first day of the academic year? Yes No

if yes, you are an independent student, **go to section 6**

a2 Have you been married or in a civil partnership at any time before the first day of the academic year? Yes No

if yes, you are an independent student, **go to section 6**

a3 Will you have the care of a person under the age of 18 on the first day of the academic year? Yes No

if yes, you may be considered an independent student **go to section 6**

If you have previously been considered independent because you have supported yourself financially for a total of 3 years or more before the start of the first academic year of your course, you will continue to be considered independent.

if this applies to you **go to section 6**

b Please tick the relevant box if any of the following apply to you.

- Your parents cannot be found or it is not reasonably practicable to get in touch with them.
- You are irreconcilably estranged from (have no contact with) your parents and this will not change. **ne**
- For any three month period ending after your 16th birthday and before the first day of the first academic year of your course you have been in the custody of, in legal care of, or have been given accommodation by a local authority but you have not been under the legal care of your parents. **ne**
- Both your parents are deceased.
- Your parents are living outside the European Union and the assessment of their financial circumstances would place them in jeopardy.
- You have applied for student finance before, and the parent who provided their income details is deceased.
- Your parents are living outside the European Union and it would not be reasonably practicable or possible for them to send you money.

If you have ticked any of the boxes above, you will be contacted for evidence and subject to this, you may be considered independent.

Section 6

Student financial questions

If you leave any questions blank we will not be able to process your application.
If a question does not apply to you, please enter 'None' or 'N/A' as the answer.

Unearned income

a Taxable **unearned** income is any income you receive from the following sources:

- Bank or building society gross interest
- Property, lettings or rent
- Dividends or investments
- Trusts or sponsorships
- Any other payment received for attending the course

Estimate the total taxable unearned income, before deductions, that you expect to receive in academic year 2020/21. **n**

£

What is the source of this income?

Payments from an employer

b1 Will your employer be releasing you to attend your course for the academic year?

Yes No **if no go to c**

If 'Yes', how much will your employer pay you for time spent attending your course during this period? **n**

£

b2 During the academic year, will you or your employer pay any money into a pension fund on your behalf?

Yes No

If 'Yes', how much during this period?

£

Dependent children

c Give details of any children who will be wholly or mainly financially dependent on you during the academic year.

Your child's income includes their income from all sources after income tax and National Insurance contributions in the 2018-19 tax year.

Child's full name	Date of birth e	Relationship to you	Who will they live with?	Child's income n e

Tick any of the boxes below that are relevant to you. You must send supporting evidence with your application. Read the notes to find out what evidence to send. **ne**


- I'm a lone parent or lone foster parent with a child or young person under 20 who is in full-time education below higher education level or on an approved training course
- I have a partner who is also a student, and one or both of us are responsible for a child or young person under 20 who is in full-time education below higher education level or on an approved training course
- I have a disability and qualify for the Disability Premium or Severe Disability Premium
- I'm deaf and qualify for Disabled Students' Allowances
- I have been treated as incapable of work for a continuous period of at least 28 weeks
- I have a disability and qualify for income-related Employment and Support Allowance
- I'm waiting to go back to a course having taken agreed time out from that course due to an illness or caring responsibility that has now ended
- I'm entitled to Personal Independence Payment (PIP)
- I'm entitled to Disability Living Allowance (DLA)
- I'm entitled to Armed Forces Independence Payment (AFIP)
- None of the above

Section 8

Parents' Learning Allowance, Childcare Grant and Adult Dependants' Grant

Only complete this section if you want to apply for Parents' Learning Allowance, Childcare Grant and Adult Dependants' Grant.

a Are you under 25, living with a partner and applying for Childcare Grant or Parents' Learning Allowance? Yes No **if no go to c1**

b Give the total estimated income after income tax and National Insurance deductions in the academic year for: 

You £ Your partner £

How much of this will be Child Tax Credit or the childcare element of Universal Credit for the academic year?

You £ Your partner £


c1 Do you want to apply for Childcare grant?  Yes No **if no go to d1**

c2 During the academic year, do you or your partner expect to receive:

- the childcare element of Working Tax Credit or Universal Credit; or
- Tax-Free Childcare from HM Revenue and Customs (HMRC); or
- Childcare Allowance from the NHS.

Yes No



If 'Yes', you can't currently apply for Childcare Grant. You can only apply for Childcare Grant if you stop claiming support from any of these sources. 

c3 Give details of the children you need Childcare Grant for during this academic year

Child 1

Forename(s)

Surname

Date of birth / /

Child 2

Forename(s)

Surname

Date of birth / /

If you need more space for additional children, give the details above on the additional notes at the back of this form.

Section 8

Parents' Learning Allowance, Childcare Grant and Adult Dependants' Grant - continued

d1 Are you applying for Adult Dependants' Grant?

Yes No

if no go to
section 9

d2 Who is your adult dependant?

- husband,
• wife,
• civil partner or
• partner (if you are over 25)
- other adult dependant

go to
section 9

d3 Will your 'other adult dependant's' income be more than £3,796 in the academic year?

Yes No

if no go to
section 9



If 'Yes' you will not be able to apply for Adult Dependants' Grant

d4 Give your adult dependant's income for the 2018-19 tax year. **e**

Total gross income

All salary/wages and self-employed income
(include income from property)

£

All pensions (including private, occupational
and state)

£

If you receive a lump sum pension, only declare the amount you
received that you paid tax on.

All gross taxable income and interest from
savings, investments and dividends

£

Taxable state benefits

£

All other taxable income

£

Deductions

Private pension contributions and Additional
Voluntary Contributions (AVCs)

£

Allowable expenses on which tax relief is
claimed

£

Section 9

About your family **n**

If you are a **dependent student**, go to question **a**.

If you are an **independent student with a partner**, go to the **terms and conditions** on **pages 18 and 19** and then pass this form to your partner to complete **section 10**.

If you are a **single independent student**, go to the **terms and conditions** on **pages 18 and 19**.

a With which parent do you normally live, or have more contact with?

Mother Father

or

Both parents N/A

b What is the current relationship status of this parent?

- Single
- Living with a partner
- Married/civil partnership
- Separated
- Divorced/dissolved civil partnership
- Widowed/surviving civil partner

c Have your parents divorced, separated, been in a civil partnership which has been dissolved, or been widowed since 1 September 2019? **e** Yes No

What you need to do next

Read and sign the **terms and conditions** on **pages 18 and 19** and then pass this form to your parent(s).

What your parent(s) need to do next

The parent(s) you normally live with should complete **section 10**.

If the parent indicated in 'a' is married, in a civil partnership or living with a partner, their partner must also complete **section 10**.

Terms and Conditions

These terms and conditions (“terms”) and applicable legislation apply to all of the student finance available to students for the academic year 2020/21.

I understand that I must read the specific terms about the student finance products available because they will affect me if I apply for them at any time in this academic year.

I understand that my application for student finance may be delayed unless I sign and date these terms.

Loan Contract

1. I confirm I have read and understood these terms and A Guide to Terms and Conditions available at www.gov.uk/studentfinance
 2. I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not, I understand that I may not receive student finance, any support I have had may be withdrawn and I could be prosecuted.
 3. I understand that student finance is provided to me by the Secretary of State for Education (the “Lender”) which includes any persons acting on his/her behalf and any replacement(s) under section 23(4) of the Teaching and Higher Education Act 1998 as amended or replaced from time to time (the “Act”).
 4. I understand these terms, the Act and the regulations made under section 22 of the Act will apply to any student finance provided to me by the Lender.
 5. I understand that “student finance” in these terms means financial support by way of grant(s) and/or loan(s) made by the Lender under the regulations.
 6. I understand that the Student Loans Company Limited (“SLC”) carries out certain functions on behalf of the Lender.
- ## My Obligations
7. I understand that if I have:
 - i. reached the age of 18 years; and
 - ii. have entered into agreement(s) for a loan under section 22 of the Act before I reached the age of 18 years,
 8. I agree to give SLC any information they need in support of this application for student finance and to seek repayment.
 9. I agree to tell SLC immediately if my circumstances change in any way that might affect my entitlement to student finance. I understand that if I do not do this I may not get any further payments and I may have to repay the student finance I have already received. I agree that from the date I submit my student finance application until my loan(s), together with all and any interest, penalties and charges which apply, is fully repaid I must tell SLC about any changes in my personal details (including my National Insurance number) and contact details I have provided.
 10. I agree that if I get an overpayment of student finance, I need to repay this in full and that any overpayment may be taken from any future entitlement to student finance.
 11. I agree that I will repay the Lender any loan(s), together with all and any interest, penalties and charges which apply. I understand that this repayment will be due by me to the Lender as a debt. If I breach any of the terms of my loan, I agree to pay any charges and penalties which apply under the Act and the regulations. I understand that I will repay my loan(s) through the United Kingdom (“UK”) tax system and/or I may repay SLC directly. If I live abroad, I will repay my loan(s) to SLC directly.
 12. I agree that any loan(s) made to me in accordance with the regulations once my application is accepted by the Lender is a/ are contract(s) between me and the Lender. I understand that I am liable for my loan(s) and will be charged interest from the first payment of the loan advance by the Lender.
 13. I agree to tell SLC if I leave the UK to live outside the UK or if for any other reason I am outside the UK tax system for more than three months.



Legal Action and Applicable Law

14. In the event of any legal action, I agree that the laws of England and Wales will apply and that the courts of that part of the UK will hear any legal action. If my address is outside the UK the laws of the part of the UK where my education provider is situated will apply and the courts of that part of the UK will hear any legal action. I agree that the Lender has the right to take legal action against me in any other court with jurisdiction.

Sharing Information

15. If I am in breach of these terms and/or the regulations I agree that the Lender may share information held about me and my account with third parties, including the government or a government agency of another country, who may help to locate me and/or help take action to recover any payments I owe.
16. I confirm where I have provided any personal information about any other person in my student finance application, I have done so with their consent.
17. I understand that SLC will process my personal data in line with the Privacy Notice available at www.sfengland.slc.co.uk/privacy-notice which may be updated from time to time.

Disabled Students' Allowances ("DSAs")

This section applies if I apply for DSAs this academic year.

18. I understand that any equipment I receive through DSAs must be used for my course of study and that I am responsible for paying any repair costs.
19. I understand SLC reserves the right to pay the suppliers of any approved equipment and support directly. I will be notified if SLC will make payments directly to suppliers on my behalf.

Childcare Grant ("CCG")

This section applies if I apply for CCG this academic year.

20. I understand and agree that in order to receive any CCG, SLC may share my personal details and my children's details with a contracted third party who will be handling the administration of CCG on behalf of SLC.
21. I understand that if I do not take up my childcare, or if I change to a childcare provider who is not registered or approved, I will have to pay back any overpayment.
22. I confirm that neither I nor my husband, wife, civil partner or cohabiting partner have chosen to receive support for childcare from:
- the childcare element of Working Tax Credit;
 - the childcare element of Universal Credit;
 - Tax-Free Childcare; and/or
 - the NHS Bursary Childcare Allowance;
- and I agree to tell SLC immediately if I or my husband, wife, civil partner or cohabiting partner does receive this support. I understand that SLC may share my personal data with HMRC to check whether I get childcare support.

Customer Reference Number	<input type="text"/>						
Your full name (in BLOCK CAPITALS)	<input type="text"/>						
Your signature (in ink)	<input type="text"/>						
Today's date	<table border="1"><tr><td>Day</td><td>Month</td><td>Year</td></tr><tr><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td></tr></table>	Day	Month	Year	<input type="text"/>	<input type="text"/>	<input type="text"/>
Day	Month	Year					
<input type="text"/>	<input type="text"/>	<input type="text"/>					

 The relevant person(s) you indicated in section 9 must complete section 10, as well as the declaration(s) on page 28. **Please pass this form to them now.**

If you are a single independent student please now go to page 32.

Section 10

Financial details for tax year 2018-19 for parents and partners

Who needs to complete this section?

Section 9 of this form tells you who needs to complete this section.

What details do I need to provide in this section?

You need to tell us some personal details and what your financial income was for tax year 2018-19. You **must** tell us your 2018-19 income details as we cannot accept amounts from any other tax year. We need your income amounts so we can work out what the student(s) you are supporting is entitled to.

About this section

Section 10 is split into five parts:

Part A - Tell us your name and address and some other personal information

Parts B - Tell us your National Insurance number

Parts C and D - Answer every question

Part E - Answer every question and tell us about any income deductions for tax year 2018-19 where appropriate

How to complete this section

If you are a single parent of the student

Enter your information as Person 1, leave Person 2 blank.

If there are two parents in the student's household

Complete this section with information for both Person 1 and Person 2.

If you are an independent student with a partner

Your partner needs to enter their information as Person 1, leave Person 2 blank.

If you're self assessed – read page 14 of the notes for more information. 

If you're not self assessed – you can use your P60 to complete this section.

What happens if my household income has dropped since tax year 2018-19?

If your household income has dropped by 15% or more since tax year 2018-19 you can apply for a Current Year Income (CYI) assessment.

This means we would use your expected income for tax year 2020-21 instead of your actual income from tax year 2018-19 when calculating the student's entitlement. However, there must be at least a 15% drop in the **overall household income** (not just your own income) between these two tax years for us to do this and we will ask for evidence of your 2020-21 income at the end of that tax year.

Before completing this form, you should read the Privacy Notice on page 21 of the accompanying notes.

The student may be eligible for a bursary or scholarship. In order for a university or college to determine and pay any bursary or scholarship to which the student(s) you are supporting may be entitled, we will share some of your personal and financial details with them.

For more information about this, read our Privacy Notice.

Section 10

Financial details for tax year 2018-19 for parents and partners - continued

Part A – Your personal details

Person 1

Your Customer Reference Number
(If you have one)

Relationship to the student

Title

Forename(s)

Surname

Date of birth

Place of birth

(name of town or village exactly as it appears
on your birth certificate or passport)

Home address

Postcode

Home telephone number

Email address

Person 2

Your Customer Reference Number
(If you have one)

Relationship to the student

Title

Forename(s)

Surname

Date of birth

Place of birth

(name of town or village exactly as it appears
on your birth certificate or passport)

Home address

Postcode

Home telephone number

Email address

You do not have to disclose your financial information to the student.

If you would like to provide your financial information separately, you can download a form at
www.gov.uk/studentfinance or alternatively, you can have the form sent to you by ticking the box below:

Person 1

Send me a separate form


Person 2

Send me a separate form

Section 10

Financial details for tax year 2018-19 for parents and partners - continued

Part B - Data sharing and you

We will share and check the details you give us with HM Revenue & Customs, allowing us to gain the most accurate information possible. This can only be done if you have a valid National Insurance (NI) number. 

Person 1

I have an NI number

Please provide your NI number below:

- -

You are now ready to provide your financial information.

[go to Part C](#)

Person 2

I have an NI number

Please provide your NI number below:

- -

You are now ready to provide your financial information.

[go to Part C](#)

I do not have an NI number

If you do not have an NI number because you receive non-UK taxable income, please provide the equivalent financial information in pounds sterling.

You are now ready to provide your financial information.

[go to Part C](#)

I do not have an NI number

If you do not have an NI number because you receive non-UK taxable income, please provide the equivalent financial information in pounds sterling.

You are now ready to provide your financial information.

[go to Part C](#)

Section 10

Financial details for tax year 2018-19 for parents and partners - continued


Part C - Your financial information

Instructions

- Please give gross financial details for the tax year from **6 April 2018 to 5 April 2019**.
- Answer 'Yes' or 'No' to every question, if you answer 'Yes' please provide the income amount.
- If any questions are left blank we will not be able to process this application.



You do not need to send us any evidence. However, you should keep all of your 2018-19 financial evidence as we may ask for it at a later date to verify the details you have provided.

Q1 Did you receive any income from salary, wages, taxable state benefits or from occupational or private pensions? 

Person 1

Yes No

Person 2

Yes No

- a** Total income from salary/wages
- b** Total income from taxable state benefits
- c** Total income from occupational pension(s)
If you receive a lump sum pension, only declare the amount you received that you paid tax on.
- d** Total income from private pension(s)
If you receive a lump sum pension, only declare the amount you received that you paid tax on.

£

£

£

£

£

£

£

£

Q2 Did you receive any income from a state retirement pension?

Person 1

Yes No

Person 2

Yes No


- a** Total lump sum amount received
- b** Total non-lump sum amount received

£

£

£

£

Q3 Did you receive any income from savings and investments? 

Person 1

Yes No

Person 2

Yes No

- a** Total **interest** from UK banks, building societies and unit trusts
- b** Total income from UK life insurance gains, securities and partnerships
- c** Total income from UK investments and dividends
- d** Total income from foreign investment and dividends

£

£

£

£

£


£

£

£

Section 10

Financial details for tax year 2018-19 for parents and partners - continued

Q4 Did you receive any taxable benefits in kind? 

Total income received from taxable benefits in kind

Person 1

Yes No

£

Person 2

Yes No

£

Q5 Did you receive any other income during tax year 2018-19 that you **haven't** yet told us about?

Person 1 Yes → **go to Part D**
 No → **go to Part E**

Person 2 Yes → **go to Part D**
 No → **go to Part E**

Part D - Other income

Instructions

- Complete Part D in the same way you completed Part C giving gross financial details for the tax year from **6 April 2018 to 5 April 2019**.

Q1 Did you receive any income from self-employment? 

a Total adjusted profit from businesses

b Total adjusted profit from partnerships

Person 1

Yes No

£

£

Person 2

Yes No

£

£

Q2 Did you receive any income as a Minister of religion? 

Total taxable income minus expenses that are not included on your P60 or P11D

Yes No


£

Yes No

£

Section 10

Financial details for tax year 2018-19 for parents and partners - continued

Q3 Did you receive any other taxable income or lump sums? 

Total income received

Person 1

Yes No

£

Person 2

Yes No

£

Q4 Did you receive any income from property lettings? 

Total income received

Yes No

£

Yes No

£

Q5 Did you receive any income from UK trusts? 


Total income received

Yes No

£

Yes No

£

Q6 Did you receive any foreign income? 


Total income received

Yes No

£

Yes No

£

Q7 Did you receive any taxable income from an overseas pension? 


Total income received

Yes No

£

Yes No

£

Q8 Did you receive any other overseas income and gains? 

Total income received

Yes No

£

Yes No

£

Section 10

Financial details for tax year 2018-19 for parents and partners - continued

Part E – Income deductions

Instructions

- Complete Part E in the same way you completed Part C giving gross financial details for the tax year from **6 April 2018 to 5 April 2019**.

Q1 Did you pay any private pension contributions?

Total amount you paid

Person 1

Yes No



£

Person 2

Yes No



£

Q2 Did you pay any Additional Voluntary Contributions (AVCs)?

Total amount you paid

Person 1

Yes No




£

Person 2

Yes No



£

Q3 Did you have any allowable expenses on which you claimed tax relief? 

Total amount on which you claimed tax relief

Person 1

Yes No



£

Person 2

Yes No



£

Section 10

Financial details for tax year 2018-19 for parents and partners - continued

Part F – Your dependants

Identify any children who will be wholly or mainly financially dependent on you.

Q1 Child dependants not in further or higher education in academic year 2020/21

Include unearned income for **all** dependants. Only include earned income details for persons aged 16 and over. Do not count casual earnings of persons under 16.

Full name

Full name

Date of birth

Day	Month	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Date of birth

Day	Month	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Income for the year

Income for the year

Q2 Child dependants in further or higher education in academic year 2020/21

Do **not** include the applicant when completing this question.

If the student is your partner, please include any children they named in section 8 of this form if the children have applied for student finance.

Full name

Full name

Date of birth

Day	Month	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Date of birth

Day	Month	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

School, college or university

School, college or university

Course

Course

Are they receiving financial support? If so, from which authority or organisation?

Are they receiving financial support? If so, from which authority or organisation?

Do you want to support this student's application for student finance?

Yes No

Do you want to support this student's application for student finance?

Yes No

Declaration for parents and partners

This application for financial support may be delayed unless you sign and date this declaration.

- I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not I understand the student(s) I am supporting may not receive financial support, any support they have had may be withdrawn and I could be prosecuted.
- I agree to supply any further information in relation to the applicant's application for financial support that the Student Loans Company Ltd (SLC) may ask for and agree to tell them immediately if my circumstances change in any way that might affect this application for financial support.

Person 1

Your full name (in BLOCK CAPITALS)

Your signature (in ink)

Today's date **Day** **Month** **Year**

Person 2

Your full name (in BLOCK CAPITALS)

Your signature (in ink)

Today's date **Day** **Month** **Year**

Deadline

To make sure the student receives their first payment at the start of term, this form **must** be returned with all of the evidence we need by **30 June 2020**.

We will do our best to process the application as soon as possible, however if the deadline date has passed, the first payment may not be ready for the start of term.



Now pass this form back to the student.

Additional notes

If you are providing extra information please clearly mark what section and question the information is about.

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If you are providing extra information please clearly mark what section and question the information is about.

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Checklist

Before returning this form, please make sure you have done the following:

- Fully answered all questions that apply to you
- Enclosed all the documents we've asked for as evidence where you've seen this icon next to a question 
- Signed and dated the terms and conditions on pages 18 and 19
- Checked your parent(s) or partner have signed their declaration on page 28 (if applicable)

What happens next

It can take at least 6 weeks to assess your application and all the relevant evidence. We'll then send you a letter showing the amount of financial support you'll receive.



Please remember to pay the correct postage.

You must return your completed form to the address shown below:

**Student Finance England
PO Box 210
Darlington
DL1 9HJ**